MyPortal – submit or display leave request

<u>MyPortal – my leave requests</u>

Use the My Leave Requests tile to create a new leave request or to display leave requests that have already been submitted.

(SCROLL DOWN TO STEP 1)

Contents

Select the My Leave Requests tile from your home page or My Leave tab.



To review your current leave entitlement balances and/or your current requests, expand the Entitlement or Request Overview sections.

	My Leave Request 🗸
>	Entitlement
>	Request Overview
	Create Request

The Entitlement section displays the available types of leave and their balances. For example, if you have already used your Personal Holiday, it will not display since the balance is zero.

- **Show From** Defaults to the current day and displays leave types and leave entitlements that are valid from the Show From date forward
- Leave Type Type of leave you are entitled to
- Validity Effective dates of your leave type
- Available Displays how much leave is available after all submitted requests have been deducted from the entitlement
- **Planned** This column is not used currently
- **Used** Future leave that is approved and posted plus any leave in sent or approved status
- Entitlement Your leave balance up to and including the current day the balance includes leave earned and approved since the last payroll; however, it does not include future dated leave

Items (3)					Show From	10/03/2019	
Leave Type	Validity	Available	Planned	Used		Entitlement	
Sick Leave	09/16/2019 - 12/31/9999	300 Hours	0 Hours	0 Hours		300 Hours	
Personal Holiday - Shift	09/16/2019 - 12/31/2019	1 Day	0 Days	0 Days		1 Day	
Vacation Leave	09/16/2019 - 12/31/9999	300 Hours	0 Hours	0 Hours		300 Hours	
Leave Type	Validity	Status No dat	Approver	G	Quota Used		
Leave Type	Validity	Status No dat	Approver	G	Quota Used		
Leave Type	Validity	Status No dat	Approver	c	Quota Used		
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Leave Type	Validity	Status No dat	Approver la	c	Quota Used		
Leave Type	Validity	Status No dat	Approver a	c	Quota Used		
Leave Type	Validity	Status No dat	Approver la	c	Quota Used		

TIP- You cannot submit a leave request if it exceeds your available leave balance.

Accruals for salaried employees are generally available by the 16th (payroll day 1) of each month. For more information about leave accruals (including dependencies on the eighty-hour requirement), reference <u>WA Chapter 357-31</u> (Holidays and Leave/Washington Administrative Code).

Balances for leave types in MyPortal will not match your Earnings Statement. MyPortal displays current balances, and your Earnings Statements display balances based on a specific payroll cycle. Entitlements are updated when leave is submitted.

The Request Overview section displays leave that has been submitted by leave type and the status of the leave.

Two tabs are available in the Request Overview; Calendar and Items. The Calendar tab displays leave and leave status information in a calendar view. The Calendar legend identifies the status of the request and you can hover over the calendar day to display the leave type selected.

The items tab displays leave and leave status information in a table format:

- **Show From** Defaults to the current day and displays leave types and leave entitlements that are valid from the Show From date forward
- Leave Type Type of leave that was requested
- Validity Effective dates of your leave requests
- Status Status of the leave request (Sent, Approved, Rejected)
- Approver Authorized approver
- **Quota Used** Number of hours or days requested if applicable (some leave types will not have Quota Used amounts such as Bereavement Leave or Inclement Weather)

itema (o)				Show From	10/09/2	019	
Leave Type	Validity	Available	Planned	Used	Entiti	ement	
Sick Leave	09/16/2019 - 12/31/9999	268 Hours	0 Hours	32 Hours	300	Hours	
Personal Holiday - Shift	09/16/2019 - 12/31/2019	1 Day	0 Days	0 Days	1	Day	
Vacation Leave	09/16/2019 - 12/31/9999	284 Hours	0 Hours	16 Hours	300	Hours	
Bereavement Leave U	10/21/2019 - 10/22/2019	Sent	SUPERVISOR ALPHA		1	\otimes	>
Bereavement Leave U	10/21/2019 - 10/22/2019	Sent	SUPERVISOR ALPHA		0	\otimes	2
Sick Lv Child/Elder Care	10/15/2019 - 10/16/2019	Sent	SUPERVISOR ALPHA	16 Hours	0	\otimes	>
Vacation Leave	10/08/2019 - 10/09/2019	Sent	SUPERVISOR ALPHA	16 Hours	0	\otimes	्
							_

Click the Create Request button to create a new leave request.

Items (3)				Show From	n 10/03/2019
Leave Type	Validity	Available	Planned	Used	Entitlement
Sick Leave	09/16/2019 - 12/31/9999	300 Hours	0 Hours	0 Hours	300 Hours
Personal Holiday - Shift	09/16/2019 - 12/31/2019	1 Day	0 Days	0 Days	1 Day
Vacation Leave	09/16/2019 - 12/31/9999	300 Hours	0 Hours	0 Hours	300 Hours
Leave Type	Validity	Status No dat	approver	Quota Used	
Leave Type	Validity	Status No dat	approver	Quota Used	
Leave Type	Validity	Status No dat	approver	Quota Used	
Leave Type	Validity	Status No dat	a	Quota Used	
Leave Type	Validity	Status No dat	a	Quota Used	
Leave Type	Validity	Status No dat	Approver a	Quota Used	
Leave Type	Validity	Status No dat	a	Quota Used	

TIP- You can also create a new leave request by selecting a date or dates on the Calendar view in the Request Overview section and selecting Create Request (navigate through months using the calendar arrows).

You cannot scroll back farther than the Show From date in the Calendar view.

You can do a single click on the first date and single click on the last date of leave on the calendar to select multiple dates. Do not click and drag.

Items (3	3)											Sh	ow From	10/03/2019	
Leave Typ	pe	Val	idity			Availabl	e		Planned		U	sed		Entitleme	int
Sick Leav	ve	09/	16/2019 -	12/31/9999		300 Hou	5		0 Hours		0 H	lours		300 Hour	rs
Personal	Holiday - S	hift 09/	16/2019 -	12/31/2019		1 Day			0 Days		0 0	Days		1 Day	
Vacation	Leave	09/	16/2019 -	12/31/9999		300 Hou	s		0 Hours		0 H	lours	R	300 Hour	s
Require Calend Select	est Overvi	iew ns (0) end date to	create a n	ew request; (click an ex	isting reques	t to display					Sh	ow From	10/01/2019	
Calend	est Overvi	iew ns (0) end date to	create a n	ew request; (click an exi	isting reques	t to display ember – Oct	tober	2019			Sh >	ow From	10/01/2019	
Calend	est Overvi	iew ns (0) end date to Mon	create a n	ew request; o Wed	click an exi Thu	isting reques Sept Fri	t to display ember – Oct Sat	lober	2019 Sun	Mon	Тие	Sh > Wed	ow From	10/01/2019 Fri	Sat
Request Calend Calend Select	est Overvi sar Itten t a start and Sun 1	iew ns (0) end date to Mon 2	create a n < Tue 3	ew request; o Wed 4	click an ext Thu 5	sting reques Sept Fri 6	t to display ember – Oct Sat 7	lober	2019 Sun	Mon	Tue 1	Sh > Wed 2	ow From [10/01/2019 Fri 4	Sat 5
Request Catendary Caten	sar i tren t a start and Sun 1 8	iew ns (0) end date to Mon 2 9	create a n < Tue 3 10	wed 4 11	click an ext Thu 5 12	sting reques Sept Fri 6 13	t to display ember – Oct Sat 7 1.4	lober 41	2019 Sun 6	Mon 7	Tue 1 8	Sh Wed 2 9	Thu 3 10	10/01/2019 Fri 4 11	Sat 5 12
Request Calends Calends Select 36 37 38	est Overvi sar Itten t a start and Sun 1 8 15	iew end date to Mon 2 9 16	create a n Tue 3 10 17	Wed 4 11 18	Click an ext Thu 5 12 19	Sept Fri 6 13 20	t to display ember – Oct Sat 7 14 21	10ber 41 42	2019 Sun 6 13	Mon 7 14	Tue 1 8 15	Sh Wed 2 9 16	ow From [Thu 3 10 17	10/01/2019 Fri 4 11 18	Sat 5 12 19
Request Calend Select	est Overvi sar internet t a start and Sun 1 8 15 22	iew end date to Mon 2 9 16 23	create a n Tue 3 10 17 24	wed 4 11 18 25	Click an ext Thu 5 12 19 26	Sept Fri 6 13 20 27	t to display ember – Oct Sat 7 14 21 28	10ber 41 42 43	2019 Sun 6 13 20	Mon 7 14 21	Tue 1 8 15 22	Sh Wed 2 9 16 23	ow From Thu 3 10 17 24	10/01/2019 Fri 4 11 18 25	Sat 5 12 19 26
Request Calend Select	est Overvi ar I then t a start and Sun 1 8 15 22 29	iew end date to Mon 2 9 16 23 30	create a n Tue 3 10 17 24	wed 4 11 18 25	Click an ext Thu 5 12 19 26	sting reques Sept Fri 6 13 20 27	t to display ember – Oct Sat 7 14 21 28	10ber 41 42 43 44	2019 Sun 6 13 20 27	Mon 7 14 21 28	Tue 1 8 15 22 29	Sh Wed 2 9 16 23 30	ow From Thu 3 10 17 24 31	10/01/2019 Fri 4 11 18 25	Sat 5 12 19 26

Fill in the Leave Request Form and click Save.

Note: clicking Save will send your request to the Approver but you can still edit or delete it by following the Change or Delete Leave Request User Procedures.

The following Leave Request fields are available – an asterisk indicates the field is required:

- **Leave Type** Select the type of leave you are requesting the number of leave hours available will be displayed below the Leave Type selected (note: start typing in the dropdown list to quickly navigate to a leave type in the list).
- More than 1 day Select this option if you are requesting more than one day of leave (default) see Example 1 below.
- **One day or less** Select this option if you are requesting one day or less of leave include the required Start Time, End Time, and Input Hours see Example 2 below.
- **Date** If One day or less is selected, enter the Date you will be taking leave.
- **Start/End Date** If More than 1 day is selected, enter the date range of the leave taken. Note: number of hours taken will automatically be calculated based on your work schedule; however, hours taken are not calculated if one day or less is selected.
- **Start Time** (if applicable) If One day or less is selected, enter the time you will begin taking leave. This field can be in alphanumeric format (e.g.: 1:00 PM, 4:30 PM).
- End Time (if applicable) If One day or less is selected, enter the time your leave will end. This field can be in alphanumeric format (e.g.: 1:00 PM, 4:30 PM).

- **Input Hours** (if applicable) If One day or less is selected, enter the total hours you will be on leave. You can only enter partial hours to the tenth.
- **Approver** Read only field that is automatically populated with the authorized leave approver name based on the agency's organizational structure.
- **New Note** Follow your agency procedures to provide additional information, your approver may require, such as reason for leave.

Example 1 – More than 1 day:

8 < e 💁	Create Request ~	Q.
	Leave Type Selection	
	Leave Type Vacation Leave v 281 Hours available	
	General Data	
	More than 1 day One day or less	
	Start/End Date: 10/16/2019 48 Hours will be consumed	
	Approver SUPERVISOR ALPHA	
	New Note: Sample Request	
		nort

Example 2 - One day or less:

8 < 6 SAPT		Create Request ~	Q
	Leave Type Selection		
	Leave Type	Vacation Leave ~	
	General Data		
	*Date:	More than 1 day One day or less 10/15/2019	
	*Start Time	1	
	*End Time.	300	
	Approver New Note	SUPERVISOR ALPHA Banpie Request	
			Gancel

TIP- Leave cannot be requested more than 12 months in advance.

If the Approver is not correct, contact your HR office.

Leave Type text and number will not be the same as the Earnings Type number and text on the Earnings Statement.

When you tab, the cursor will go to Cancel if you do not put a date in the date field. All other fields are grayed out until you enter a date. Once you enter a date and hit tab, you will be taken to the Start Time field.

Leave Type:	Holiday	
	Sick Lv Mil Spouse Lv	9053
	Sick Lv Parental	9058
	Sick Lv Pool NonRep	9300
	Uniform Serv Shared Leave	9301
	Vacation Leave	9003

Position Title	Earnings Period	Earnings Type	Hours/Unit	Rate	Amount	YTD
		· · · · · ·				
	2019-17	1003 Pay Period Salary	71.00	0.00	3,444.39	53,642.20
	2019-17	1305 annual leave for all agys	9.00	48.51	436.61	8,256.05
		1310 Sick pay for all agys	0.00	0.00	0.00	1,816.16
		1315 Pers Holiday pay-all agys	0.00	0.00	0.00	719.59
		1395 Sick Payout Subj	0.00	0.00	0.00	1,039.45
	Total	Earnings			3,881.00	65,473.45

You will receive an error message if you input an amount of time that exceeds your scheduled work hours.

If you receive an error message that leave is not available even though the Entitlement section indicates you have a balance, you may be trying to submit a leave request that exceeds your leave balance as of a specific date. For example, your vacation leave balance on February 27 shows that you have 8 hours of leave available and you try to submit a vacation leave request for February 9. You might get an error message because the 8 hours of vacation leave became available to you based on accruals that happened after February 9. If your available vacation leave balance was less than 8 hours on February 9, MyPortal will not let you submit the request because you had not yet earned (accrued) enough vacation leave.

Once a leave request has posted it can be changed or deleted.

If you change the Leave type when creating a leave request, it will change to "More than 1 day." If necessary, change to "One day or less".

Always validate the hours you entered before saving your leave request. In rare instances, the system may change the hours back to your originally entered hours if you happen to update the hours before the system has generated the hours from the original request.

You must submit a separate leave request for each day of leave if you have a 24/7 work schedule. For more information, contact your Human Resources office.

Work schedule	You want to request leave for these dates.	You will use
24/7	Vacation leave for 16 hours on two consecutive days. For example, vacation leave for 8 hours on Monday and 8 hours on Tuesday of the same week.	Two leave requests
M-F 8am to 5pm	Vacation leave for 16 hours on two consecutive days. For example, vacation leave for 8 hours on Monday and 8 hours on Tuesday of the same week.	One leave request
M-F 8am to 5pm	Vacation leave for 16 hours on two non-consecutive days. For example, vacation leave for 8 hours on Monday and 8 hours on Wednesday of the same week.	Two leave requests
M-F 8am to 5pm	Vacation leave for 2 hours on two consecutive days. For example, you leave work at 4pm on Monday (1 hour) and return to work at 9am on Tuesday (1 hour).	Two leave requests

STEP 5

You have successfully submitted a leave request.

Items (3) Store From Off52015 Leave Type Valdty Available Planned Used Enthement Sick Leave 09/14/2019 - 12/03/9999 200 Huus 0 Huus 0 Huus 300 Huus Personal Holiday - Shift 09/16/2019 - 12/03/9999 200 Huus 0 Huus 0 Huus 300 Huus Vacation Leave 09/16/2019 - 12/03/9999 278 Huus 0 Huus 3 Huus 281 Huus Vacation Leave 09/16/2019 - 12/03/9999 278 Huus 0 Huus 3 Huus 281 Huus Vacation Leave 09/16/2019 - 12/03/9999 278 Huus 0 Huus 3 Huus 281 Huus Vacation Leave 09/16/2019 - 12/03/9999 278 Huus 0 Huus 3 Huus 281 Huus Vacation Leave 09/16/2019 - 12/03/9999 278 Huus 0 Huus 3 Huus 281 Huus Vacation Leave 10/16/2019 Status Approver Causta Uted 10/01/2019 Vacation Leave 10/16/2019 Status Approver Quota Uted 10/01/2019 Vacation Leave 10/16/2019 Approved Stext Stext 10/01/2019	- Enswernent								
Leave Type ValdBy Available Planned Used Entitlement Sick Leave 06/19/2019 - 12/31/9999 200 Huas 0 Huas 0 Huas 300 Huas Personal Holiday - Saitt 09/19/2019 - 12/31/9999 1 Day 0 Days 1 Day Vacation Leave 09/19/2019 - 12/31/9999 278 Huas 0 Huas 3 Huas 281 Huas Vacation Leave 09/19/2019 - 12/31/9999 278 Huas 0 Huas 3 Huas 281 Huas Vacation Leave 09/19/2019 - 12/31/9999 278 Huas 0 Huas 3 Huas 281 Huas Vacation Leave 10/10/2019 - 12/31/9999 278 Huas 0 Huas 3 Huas 281 Huas Vacation Leave 10/16/2019 - 12/31/9999 588 Approver 281 Huas 281 Huas Vacation Leave 10/16/2019 Status Approver Quotia Uted 281 Huas Vacation Leave 10/16/2019 Status Approver Quotia Uted 2 Mus Vacation Leave 10/16/2019 Status Approver Quotia Uted 2 Mus Vacation Leave 10/16/2019 Status Approver 3 Huas 2 Mus Vacation Leave 10/16/2019 Approved Status Approver 2 Mus	Rems (3)				Show Fro	m 10/15/20	19		
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Store From 1001/2019 Store From 1001/2019 Leave Type Validity Store From 1001/2019 Leave Type Validity Store From 1001/2019 Validity Status Approved Vacation Leave 1016/2019 Sert SUPERVISOR ALPHA a must © © Vacation Leave 1006/2019 Sert SUPERVISOR ALPHA a must © © Vacation Leave 1006/2019 Approved SUPERVISOR ALPHA a must © Vacation Leave 1006/2019 Approved SUPERVISOR ALPHA a must © Vacation Leave 1006/2019 Approved Colspan="6">O ©	Vacation Leave	09/16/2019 - 12/31/9999	278 Hours	0 Hours	3 Hours	281 1	iouro -		
Vacation Leave 10/08/2019 – 10/09/2019 Approved 16 Hours 🖋 🛞 >	Vacation Leave	10/16/2019	Sent	SUPERVISOR ALPHA	3 Hours	/	8	5	
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	Vacation Leave	10/08/2019 - 10/09/2019	Approved		16 Hours	1	8	. 8	

Your supervisor will receive an email when you submit or change the leave.

You will receive an email once the Approved leave is processed in HRMS.

The Email program is scheduled to run every hour. In an instance, if your supervisor processes your leave request prior to the email program running, you will NOT receive an email notification.

Click on your submitted leave request from the Items Tab in the Request Overview section to see the details of your leave. You can update or delete your submitted leave request by clicking on the Edit or Delete buttons at the bottom of the page.

8 K 🕸 👥	Show Request Details >>	9
	Vacation Leave 10/16/2019 Quota Used: 3 Hours Leave Type: Vacation Leave Approver: SUPERVISIOR ALIPHA Status: Sent	
	Comment	
	REQUESTOR ALPHA: Sample Request Convent 1 10/15/2018, 08.01 am	
	Center	